**INTEREST RATES MARKET NOTICE – LISTING POSTPONED**

**Date: 14 August 2014**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SA) LIMITED –“TFS128, TFS129 and TFS130”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SA) LIMITED** on Interest Rate Market with effect from 18 August 2014 under its **Domestic Medium Term Note Programme** dated **23 August 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 7,000,000,000.00

**Total Notes Outstanding** R 4,786,000,000.00

**Bond Code** TFS128

**Nominal Issued** [R 500,000,000.00]

**Issue Price** 100%

**Coupon Indicator** ……..% (3 Month Jibar as at 13 August 2014 of……plus ……bps)

**Trade Type** Price

**Maturity Date** 18 August 2017

**Books Close** 8 November, 8 February, 8 May and 8 August

**Interest Payment Date(s)** 18 November, 18 February, 18 May and 18 August

**Last Day to Register** By 17:00 on 7 November, 7 February, 7 May and 7 August

**Issue Date** 18 August 2014

**Date Convention** Modified Following

**Interest Commencement Date** 18 August 2014

**First Interest Payment Date** 18 November 2014

**ISIN No.** ZAG000118662

**Additional Information** Senior Unsecured Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TFS129

**Nominal Issued** [R 500,000,000.00]

**Issue Price** 100%

**Coupon Indicator** ……..% (3 Month Jibar as at 13 August 2014 of……plus ……bps)

**Trade Type** Price

**Maturity Date** 18 August 2019

**Books Close** 8 November, 8 February, 8 May and 8 August

**Interest Payment Date(s)** 18 November, 18 February, 18 May and 18 August

**Last Day to Register** By 17:00 on 7 November, 7 February, 7 May and 7 August

**Issue Date** 18 August 2014

**Date Convention** Modified Following

**Interest Commencement Date** 18 August 2014

**First Interest Payment Date** 18 November 2014

**ISIN No.** ZAG000118670

**Additional Information** Senior Unsecured Notes

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TFS130

**Nominal Issued** [R 500,000,000.00]

**Issue Price** 100%

**Coupon Rate** TBA

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 18 August 2021

**Books Close** 8 February and 8 August

**Interest Payment Date(s)** 18 February and 18 August

**Last Day to Register** By 17:00 on 7 February and 7 August

**Issue Date** 18 August 2014

**Date Convention** Modified Following

**Interest Commencement Date** 18 August 2014

**First Interest Payment Date** 18 February 2015

**ISIN No.** ZAG000118688

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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